

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

Page 1 of 2

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Cement Masons-Employers Health Welfare & Va

Trade Name if any

P O Box Bldg Room No if any

Street 9848 E Burnside

City Portland

State Oregon

ZIP Code + 4 97216-2330

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box, Bldg Room No if any

Street

City

State

ZIP Code + 4

11 a Nature of such dealing

Taft-Hartley Trust Fund received contributions under Collective Bargaining Agreement with affiliated Union and provides benefits

11 b Approximate dollar value of such dealing

\$4 207 037

12 a Nature of interest held or income received

Trustee Meeting Expenses

(Some expenses are first paid by TPA and billed to Trust Fund - TPA is Masonry Industry Trust Administration Inc)

12 b Amount

\$582

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State

ZIP Code + 4

14 a Nature of payment.

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Cement Masons-Employers Pension Trust Fund

Trade Name if any

P O Box Bldg Room No if any

Street 9848 E Burnside

City Portland

State Oregon

ZIP Code + 4 97216-2330

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box, Bldg Room No if any

Street

City

State

ZIP Code + 4

11 a Nature of such dealing

Taft-Hartley Trust Fund received contributions under Collective Bargaining Agreement with affiliated Union and provides benefits

11 b Approximate dollar value of such dealing

\$2 150 779

12 a Nature of interest held or income received

Trustee Meeting Expenses

(Some expenses are first paid by TPA and billed to Trust Fund - TPA is Masonry Industry Trust Administration Inc)

12 b Amount

\$582

Part B Continuation Page

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name OR/SW WA Cement Masons Apprenticeship Traini

Trade Name if any

P O Box Bldg Room No if any

Street 9848 E Burnside

City Portland

State Oregon ZIP Code + 4 97216-2330

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

Taft Hartley Trust Fund received contributions under Collective Bargaining Agreement with affiliated Union and provides benefits

11 b Approximate dollar value of such dealing

\$327 942

12 a Nature of interest held or income received

Trustee Meeting Expenses

(Some expenses are first paid by TPA and billed to Trust Fund - TPA is Masonry Industry Trust Administration Inc)

12 b Amount

\$100

Name of Person Filing <u>Roger Betterman</u>	File Number U
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any) Name <u>D. Martino and Associates</u> Trade Name if any _____ P O Box Bldg Room No if any _____ Street <u>1301 5th Ave Suite 3701</u> City <u>Seattle</u> State <u>Wa</u> ZIP Code + 4 <u>98101</u>	9 Business deals with <input type="checkbox"/> a Labor Organization <input checked="" type="checkbox"/> b Trust <input type="checkbox"/> c Employer
10 If 9 b or 9 c is checked give trust or employer's name Name _____ Trade Name if any _____ P O Box Bldg Room No if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	11 a Nature of such dealing <div style="border: 1px solid black; padding: 10px; min-height: 80px;"> <u>Golf outing + lunch</u> <u>approximate</u> </div> 11 b Approximate dollar value of such dealing <u>100⁰⁰</u> 12 a Nature of interest held or income received <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
12 b Amount _____	

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any) Name _____ Trade Name if any _____ P O Box Bldg Room No if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	14 a Nature of payment. <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
13 b Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?	14 b Amount of payment _____

B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Cement Masons + Plasterers Retirement Trust

Trade Name if any

P O Box Bldg Room No if any

Street 2815 2nd Ave Seattle 300

City Seattle

State Washington ZIP Code + 4 98121-6003

9 Business deals with

- ☐ a Labor Organization
- ☒ b Trust
- ☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

Trustee Reimbursement for Educational Meeting

11 b Approximate dollar value of such dealing

1936.31

12 a Nature of interest held or income received

12 b Amount

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

14 a Nature of payment.

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment.

Name of Person Filing <u>Roger Betterman</u>	File Number U
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Washington Capital Management

Trade Name if any

P O Box Bldg Room No if any

Street 1301 5th Ave Suite 1500

City Seattle

State Washington ZIP Code + 4 98101-2639

9 Business deals with

☐ a Labor Organization

☒ b Trust

☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

Charitable Golf Events

11 b Approximate dollar value of such dealing

779.00

12 a Nature of interest held or income received

12 b Amount

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

14 a Nature of payment

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment

Name of Person Filing <u>Roger Bettenmann</u>	File Number <u>U</u>
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any)

Name Cement Masons + Plasterers Retirement Trust
Trade Name if any
P O Box Bldg Room No if any
Street 2815 2nd Ave Suite 300
City Seattle
State Wa ZIP Code + 4 98121-1207

9 Business deals with

- ☐ a Labor Organization
☒ b Trust
☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name
Trade Name if any
P O Box Bldg Room No if any
Street
City
State ZIP Code + 4

11 a Nature of such dealing

Deposit and Registration for Educational Meetings

11 b Approximate dollar value of such dealing

1310

12 a Nature of interest held or income received

12 b Amount

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name
Trade Name if any
P O Box Bldg Room No if any
Street
City
State ZIP Code + 4

14 a Nature of payment

13 b Is the Business an Employer ☐ or Consultant ☐ ?

14 b Amount of payment